



## **Instructions for Making Securities Transfers to the Marin Community Foundation**

The following information is necessary to make a contribution of securities via DTC from any brokerage account into the Marin Community Foundation's Charles Schwab brokerage account. Provide your broker with the following information when asking them to make the transfer:

Charles Schwab  
FAX 1.888.526.7252  
DTC 0164  
Account #5919-2755  
For the benefit of the Marin Community Foundation

**IMPORTANT:** Please contact Karen Hein, Assistant Controller, at the Marin Community Foundation, when making the transfer so that the receipt of the transfer can be verified and the donation credited to the proper fund. Please include the following information:

Fund name, number and name of securities to be gifted, transfer date.

Phone/fax: [415.464.2514](tel:415.464.2514)  
Email: [khein@marincf.org](mailto:khein@marincf.org)

Marin Community Foundation  
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